

## NOTICE OF PUBLIC HEARING

Notice is hereby given that the Indiana Finance Authority (the "Authority") will hold a public hearing on December 14, 2017, at 10:00 A.M. Indianapolis time, in the office of the Authority located at One North Capitol Avenue, Suite 900, Indianapolis, Indiana, regarding a proposed issuance of one or more series of its Health System Revenue Bonds, Series 2017 (Franciscan Alliance, Inc. Obligated Group) (the "2017 Bonds"), in an aggregate principal amount not to exceed One Billion Fifty-Three Million Dollars (\$1,053,000,000). The proceeds of the 2017 Bonds will be loaned to Franciscan Alliance, Inc. (the "Borrower"), an Indiana non-profit corporation, to provide the Borrower with the funds necessary to (i) refund all or a portion of the Indiana Finance Authority Health System Revenue Bonds, Series 2009A (Sisters of St. Francis Health Services, Inc. Obligated Group) (the "2009A Bonds") issued for the benefit of the Borrower to finance or refinance capital projects at the Borrower's health facility properties (the "2009A Projects"), (ii) refund or reissue all or a portion of the Indiana Finance Authority Health System Revenue Bonds, Series 2012A (Franciscan Alliance, Inc. Obligated Group) issued for the benefit of the Borrower to finance or refinance capital projects at the Borrower's health facility properties (the "2012A Projects" and together with the 2009A Projects, the "Prior Projects"), (iii) finance, refinance or reimburse the costs of various capital projects at the Borrower's health facility properties (collectively, the "New Projects"), (iv) fund debt service reserve funds, if any, and (v) pay expenses incurred in connection with the issuance of the 2017 Bonds and the refunding of the Prior Bonds. The Borrower has additionally requested that the Authority supplement, amend, modify, convert, extend or reissue one or more of the Indiana Finance Authority Health System Revenue Bonds, Series 2014A, 2016C, 2016D, 2016E and 2017A (Franciscan Alliance, Inc. Obligated Group) and Indiana Finance Authority Health System Revenue Refunding Bonds, Series 2008F, 2008I and 2008J (Sisters of St. Francis Health Services, Inc. Obligated Group), issued for the benefit of the Borrower to finance or refinance capital projects at the Borrower's health facility properties (the "Reissuance Bond Projects" and collectively with the Prior Projects and New Projects, the "Projects") which as a result of such modifications of one or more series, may cause such bonds to be treated as reissued in an aggregate principal amount not to exceed Four Hundred Twenty-Nine Million Dollars (\$429,000,000) (collectively, the "Reissued Bonds" and collectively with the 2017 Bonds, the "Bonds").

The Projects to be financed, refinanced or reimbursed with proceeds of the Bonds are or shall be located at the addresses set forth below and are owned and operated, or will be owned and operated, by the Borrower or an affiliate thereof. The Projects will constitute "health facility property" within the meaning of Indiana Code 5-1-16. One or more of the series of Bonds to be issued or reissued will be tax-exempt qualified 501(c)(3) bonds under Section 145 of the Internal Revenue Code of 1986, as amended (the "Code").

The Projects located within the State of Illinois will be located at (i) 1423 Chicago Road, Chicago Heights, Illinois; (ii) 20201 South Crawford Avenue, Olympia Fields, Illinois; (iii) 3900 203rd Street, Olympia Fields, Illinois; (iv) 3700 203rd Street, Olympia Fields, Illinois; (v) 3800 203rd Street, Olympia Fields, Illinois; (vi) 20500 Governors Highway, Olympia Fields, Illinois; and (vii) approximately 80 acres located at western right of way line of Governors Highway, Olympia Fields, Illinois, PIN #31-14-300-006-000, having an address of 20500 Governors Highway.

The Projects located within the State of Indiana will be located at (i) 1300 Albany Street, Beech Grove, Indiana; (ii) 1600 Albany Street, Beech Grove, Indiana; (iii) 421 N. Emerson Avenue, Greenwood, Indiana (iv) 1501 Hartford Street, Lafayette, Indiana; (v) 24 Joliet Street, Dyer, Indiana; (vi) 5454 Hohman Avenue, Hammond, Indiana; (vii) 2434 Interstate Plaza Drive, Hammond, Indiana; (viii) 204 West Homer Street,

INDIANA, (viii) 301 West Homer Street, Michigan City, Indiana; (ix) an approximately 88 acre parcel of land located at the Northwest corner of the intersection of Interstate 94 and U.S. Highway 421 in Michigan City, Indiana; (x) 1201 South Main Street, Crown Point, Indiana; (xi) 1710 Lafayette Road, Crawfordsville, Indiana; (xii) 8111 South Emerson Avenue, Indianapolis, Indiana; (xiii) 1201 Hadley Road, Mooresville, Indiana; (xiv) 1701 S. Creasy Lane, Lafayette, Indiana; (xv) a parcel of undeveloped land encompassing approximately 58 acres, located at the southwest corner of McCarty Lane and County Road 500 East in Lafayette, Indiana; (xvi) 12800 Mississippi Parkway, Crown Point, Indiana; (xvii) 701 Superior Avenue, Munster, Indiana; (xviii) 1104 E. Grace Street, Rensselaer, Indiana; (xix) 12188- B.N. Meridian Street, Carmel, Indiana; (xx) 1040 Sierra Drive, Greenwood, Indiana; (xxi) approximately 28.3 acres located at UW 231 and Cumberland Avenue in West Lafayette, Indiana; (xxii) 1500 Albany Street, Beech Grove, Indiana; (xxiii) 3500 Franciscan Way, Michigan City, Indiana; (xxiv) 101 West 61st Avenue, Hobart, Indiana; and (xxv) 770 Indian Boundary Road, Chesterton, Indiana.

The Bonds will be issued or reissued by the Authority pursuant to Indiana Code 4-4-10.9 and 11 and Indiana Code 5-1-16 et. seq., each as supplemented and amended, and a resolution proposed for adoption by the members of the Authority. The Bonds will not be in any respect general obligations of the Authority, the State of Indiana, or any political subdivision thereof, but will be special and limited obligations of the Authority, as the principal of and premium, if any, and interest on the Bonds will be payable solely from the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The Bonds will not be payable in any manner from revenues raised by taxation. The Bonds shall not constitute a debt, liability or general or moral obligation of the Authority, the State of Indiana or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them, and shall be payable only as aforesaid.

The public hearing is being held pursuant to Section 147(f) of the Code. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing and refinancing the Projects and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 5:00 p.m. EST, December 13, 2017.

Dated this 29 day of November, 2017.

INDIANA FINANCE AUTHORITY

/s/ Cindy Herron

Public Hearing Officer

11/29/17 -