

NOTICE TO TAXPAYERS OF (I) PUBLIC
HEARING ON ADDITIONAL APPROPRIATION
AND (II) DETERMINATION TO ISSUE
REFUNDING BONDS

Notice is hereby given to taxpayers of the White Oak Conservancy District (the "District"), that the Board of Directors of the District (the "Board") will meet at Wheeler United Methodist Church located at 307 North Street, Wheeler, Porter County, Indiana, at 7:00 p.m. on July 13, 2017, to conduct a public hearing and consider the appropriation of the funds of the District in an amount not to exceed \$1,100,000 to be applied on the costs of the refunding of the District's Taxable Waterworks Revenue Bonds of 2002, Series A, now outstanding in the amount of \$768,000, and Waterworks Revenue Bonds of 2003, now outstanding in the amount of \$205,000, and the incidental expenses in connection therewith (the "Refinancing"). The funds to meet this appropriation are to be provided by the issuance and sale of bonds of the District (the "Bonds"). The foregoing appropriation is in addition to all appropriations provided for in the existing budgets and levies. Taxpayers of the District appearing at the hearing shall have a right to be heard in respect of this additional appropriation.

Taxpayers of the District are hereby further notified that the District has determined to issue the Bonds in accordance with Indiana Code 14-33 in an aggregate principal amount not to exceed \$1,100,000 for the purpose of providing funds for undertaking the Refinancing.

Dated this 21st day of June, 2017.

WHITE OAK CONSERVANCY DISTRICT
6/30, 7/7/17 - hspaxlp